## Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part Reporting	Issuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
HSREP VIII Holding	REIT, LLC	86-1771461		
3 Name of contact for ad	ditional information	4 Telephor	ne No. of contact	5 Email address of contact
GARY CUTSON		212-765-0043		support@a5reit.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 City, town, or post office, state, and ZIP code of contact
8 Date of action	Rockefeller Plaza, S	New York, NY 10111		
12/29/2023			sification and description	
10 CUSIP number	144 Carial acceptant		d Shares	12 Account number(c)
10 COSIP number	11 Serial number	S)	12 Ticker symbol	13 Account number(s)
Part II Organization	onal Action Atta	ch additiona	I statements if needed. S	ee back of form for additional questions.
14 Describe the organiza	tional action and, if a	applicable, the	e date of the action or the da	ate against which shareholders' ownership is measured for
		ons in exces	s of its current and accum	ulated earnings and profits as follows:
\$120.00/share on 12/29/	2023			
7				
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				rity in the hands of a U.S. taxpayer as an adjustment per is of the security, to the extent thereof, in the amount
listed in Box 14 above.	age of old basis F	ne excess al	stribution reduces the basi	s of the security, to the extent thereof, in the amount
iisted iii box 14 above.				
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	•		• •	ulation, such as the market values of securities and the
				and profits were determined under IRC Section
312, as modified by IRC S	ection 857(a) for a r	eai estate inv	vestment trust.	
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

/s/ Gary A. Cutson for

Sign Here

Signature ► HSREP VIII Holding REIT, LLC Date ► January 30, 2024

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Print	your name ► Gary A. Cutson		Title ► Agent	
Paid Preparer	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed
<b>Use Only</b>	Firm's name ▶	Firm's EIN ▶		
	Firm's address ▶	Phone no.		