## Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Pairt Reporting Issuer			
1 Issuer's name	2 Issuer's employer identification number (EIN)		
LMV Tysons REIT, LLC	81-0975885		
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
GARY CUTSON 212-765-0043		support@a5reit.com	
6 Number and street (or P.O. box if mail is not	delivered to street address) of contact	7 City, town, or post office, state, and ZIP code of contact	
AS DEIT Services I I C. 45 Docketeller Blaze	Suite 2000	New York, NY 10111	
A5 REIT Services LLC, 45 Rockefeller Plaza, Suite 2000  8 Date of action  9 Classification and description		New York, NY TOTT	
6/30/2023	Bustowed Chause		
10 CUSIP number 11 Serial number	Preferred Shares (s) 12 Ticker symbol	13 Account number(s)	
Part II Organizational Action Attac	ch additional statements if needed. See	e back of form for additional questions.	
-	• •	e against which shareholders' ownership is measured for	
the action The Issuer made distributi \$60.00/share on 6/30/2023	ons in excess of its current and accumul	ated earnings and profits as follows:	
\$60.00/Share on 6/30/2023			
15 Describe the quantitative effect of the orga	anizational action on the basis of the securit	y in the hands of a U.S. taxpayer as an adjustment per	
		of the security, to the extent thereof, in the amount	
listed in Box 14 above.			
16 Describe the calculation of the change in t	pasis and the data that supports the calcula	tion, such as the market values of securities and the	
_		d profits were determined under IRC Section	
312 as modified by IRC Section 857(d) for a r			
2			
<u></u>			
-			

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶							
The basis adjustment is effective on the payment date identified in Box 14 above.							
-							
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and						

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

/s/ Gary A. Cutson for

Sign /s/ Gary A. Cutson to

Signature ► LMV Tysons REIT, LLC Date ► January 30, 2024

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Pri	nt your name ► Gary A. Cutson		Title ► Agent	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed
	Firm's name ▶			Firm's EIN ▶
	Firm's address ▶	Phone no.		