Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part Reporting Is	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
CV Net Lease II REIT LLC				32-0600634
Name of contact for additional information				5 Email address of contact
			040 705 0040	
GARY CUTSON 212-765-0043 6 Number and street (or P.O. box if mail is not delivered to street address) of contact			support@a5reit.com 7 City, town, or post office, state, and ZIP code of contact	
• Number and Street (or F.	.O. DOX II IIIali IS IIOt	delivered to	street address) of contact	7 Oity, town, or post office, state, and 217 code of contact
A5 REIT Services LLC, 45 F	Rockefeller Plaza, S	Suite 2000		New York, NY 10111
8 Date of action 9 Classification and description				
12/29/2023		Dueferus	d Ohana	
10 CUSIP number	11 Serial number((s) Preferred Shares 12 Ticker symbol		13 Account number(s)
		,-/	,	,
				e back of form for additional questions.
-				e against which shareholders' ownership is measured for
the action ► The Issu \$120.00/share on 12/29/2		ons in exces	s of its current and accumu	lated earnings and profits as follows:
\$120.00/Silate Oil 12/25/2	023			
-				
-				
15 Describe the quantitati	ive effect of the orga	anizational act	tion on the basis of the securi	ity in the hands of a U.S. taxpayer as an adjustment per
share or as a percenta	ge of old basis ▶ T	he excess di	stribution reduces the basis	of the security, to the extent thereof, in the amount
listed in Box 14 above.	-			
listed III BOX 14 above.				
-				
				
16 Describe the calculation	on of the change in t	pasis and the	data that supports the calcula	ation, such as the market values of securities and the
	•		• •	nd profits were determined under IRC Section
				nd profits were determined under the Section
312, as modified by IRC Se	ction 85/(d) for a r	eal estate inv	estment trust.	

Cat. No. 37752P

For Paperwork Reduction Act Notice, see the separate Instructions.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

/s/ Gary A. Cutson for

Sign Here

Signature ► CV Net Lease II REIT LLC Date ► January 30, 2024

Print your name ► Gary A. Cutson Title ▶ Agent Print/Type preparer's name Preparer's signature Date PTIN Paid Check | if self-employed **Preparer** Firm's name **Use Only** Firm's EIN ▶ Phone no. Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054