8937

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part Reporting Iss	uer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
LMV II Wynwood REIT-DC, LP				84-2085985
3 Name of contact for addition	nal information	4 Telephor	ne No. of contact	5 Email address of contact
GARY CUTSON		212-765-0043		support@a5reit.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact			7 City, town, or post office, state, and ZIP code of contact	
A5 REIT Services LLC, 45 Roo	kofeller Plaza	Suite 2000		New York, NY 10111
8 Date of action	Keleller Flaza,	New York, NY TOTTI		
6/30/2023		Dueteure	d Obarra	
10 CUSIP number 11	Serial number(d Shares 12 Ticker symbol	13 Account number(s)
		•	,	
Part II Organizationa	Action Attac	ch additiona	I statements if needed. S	ee back of form for additional questions.
_				ate against which shareholders' ownership is measured for
the action ► The Issuer \$60.00/share on 6/30/2023	made distributi	ons in exces	s of its current and accum	ulated earnings and profits as follows:
2				
				rity in the hands of a U.S. taxpayer as an adjustment per is of the security, to the extent thereof, in the amount
iisted iii box 14 above.				
	-			alation, such as the market values of securities and the and profits were determined under IRC Section
312, as modified by IRC Section	on 857(d) for a r	eal estate inv	vestment trust.	
<u> </u>				

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	Provide any other information necessary to implement the adjustment	
The bas	asis adjustment is effective on the payment date identified in B	ox 14 above.
*		
	Under penalties of perjury, I declare that I have examined this return, inc belief, it is true, correct, and complete. Declaration of preparer (other than	cluding accompanying schedules and statements, and to the best of my knowledge and officer) is based on all information of which preparer has any knowledge.
Sign	/s/ Gary A. Cutson for	
Here	Signature ► LMV II Wynwood REIT-DC, LP	_{Date} ▶ January 30, 2024

Print your name ► Gary A. Cutson

Print/Type preparer's name

Print/Type preparer's name

Preparer

Use Only

Firm's name

Firm's address ►

Preparer's signature

Preparer's signature

Preparer's signature

Date

Check ☐ if self-employed s