800	congrata	instructions.	
See	separate	instructions.	

Part Reporting I	ssuer			
1 Issuer's name				2 Issuer's employer identification number (
55 Second Street RE	IT B, LP			84-2649701
3 Name of contact for add	itional information	4 Telephone N	o. of contact	5 Email address of contact
GARY CUTSON			212-765-0043	support@a5reit.com
6 Number and street (or P.	O. box if mail is not	delivered to stree	et address) of contact	7 City, town, or post office, state, and ZIP code of c
A5 REIT Services LLC, 45 F 8 Date of action	Rockefeller Plaza,		ation and description	New York, NY 10111
6/30/2023 and 12/29/2023	3	9 010351100		
		Preferred Sh		
10 CUSIP number	11 Serial number	S) 12	2 Ticker symbol	13 Account number(s)
Part II Organizatio	nal Action Atta	ch additional sta	atements if needed. Se	ee back of form for additional questions.
				te against which shareholders' ownership is measured
the action The Issue	er made distributi	ons in excess of	its current and accumu	ulated earnings and profits as follows:
\$60.00/share on 6/30/202	3 and \$60.00/sha	re on 12/29/202	3	
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				rity in the hands of a U.S. taxpayer as an adjustment pe
share or as a percenta	ge of old basis 🕨 <u>T</u>	he excess distrib	ution reduces the basis	s of the security, to the extent thereof, in the amoun
listed in Box 14 above.				
				
16 Describe the calculation	n of the change in I	basis and the data	that supports the calcul	lation, such as the market values of securities and the
valuation dates	distribution was n	ade in cash Th	e taxnaver's earnings a	and profits were determined under IRC Section
312, as modified by IRC Se				
312, as mounted by the Se		ear estate invest	ment trust.	
· · · · · · · · · · · · · · · · · · ·				
For Paperwork Reduction	Act Notice. see the	separate Instru	ctions.	Cat. No. 37752P Form 8937 (12

55 Second Street REIT B, LP

Part		2-2017)					Page 2
ant	II	Organizational Action (continue	ed)				
	ist the	e applicable Internal Revenue Code sect	ion(s) and subsection(s) upon w	hich the tax treatment	is hased		
		uced under IRC Section 301(c)(2). An					
			1				
			1				
(Can an	ny resulting loss be recognized? No					
1							
	Provide	e any other information necessary to imp	ement the adjustment such as	the reportable tax use			
		e any other information necessary to imp			rr Þ		
		e any other information necessary to imp djustment is effective on the payment			tî ►		
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	Unde	djustment is effective on the payment of a second s	date identified in Box 14 abov	e.	statements	and to the best of my kr	
e ba	Unde	djustment is effective on the payment of the paymen	date identified in Box 14 abov	e.	statements	and to the best of my kr	
gn	Undebelie	er penalties of perjury, I declare that I have ex f, it is true, correct, and complete. Declaration /s/ Gary A. Cutson for	date identified in Box 14 abov	e.	statements which prepa	, and to the best of my kr arer has any knowledge.	
yn	Undebelie	djustment is effective on the payment of the paymen	date identified in Box 14 abov	e.	statements which prepa	and to the best of my kr	
	Undebelief	er penalties of perjury, I declare that I have ex f, it is true, correct, and complete. Declaration /s/ Gary A. Cutson for ature ► 55 Second Street REIT B, LP	date identified in Box 14 abov	e.	statements which prepa	, and to the best of my kr arer has any knowledge.	
gn ere	Undebelief	er penalties of perjury, I declare that I have ex f, it is true, correct, and complete. Declaration /s/ Gary A. Cutson for	date identified in Box 14 abov	e.	statements which prepa	, and to the best of my kr arer has any knowledge. / 30, 2024	
id	Unde belie Signa Print	er penalties of perjury, I declare that I have ex f, it is true, correct, and complete. Declaration /s/ Gary A. Cutson for ature ► 55 Second Street REIT B, LP t your name ► Gary A. Cutson Print/Type preparer's name	date identified in Box 14 abov	e.	statements which prepa	, and to the best of my kr arer has any knowledge. / 30, 2024	
an epa	Undebelief	er penalties of perjury, I declare that I have ex f, it is true, correct, and complete. Declaration /s/ Gary A. Cutson for ature ► 55 Second Street REIT B, LP t your name ► Gary A. Cutson	date identified in Box 14 abov	e.	statements which prepa	, and to the best of my kr arer has any knowledge. / 30, 2024 Check if PTIN	