Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part Reporting Issuer		
1 Issuer's name		2 Issuer's employer identification number (EIN)
LMV Bolingbrook REIT, LLC		47-5575060
3 Name of contact for additional informati	on 4 Telephone No. of contact	5 Email address of contact
GARY CUTSON 212-765-0043		support@a5reit.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact
A5 REIT Services LLC, 45 Rockefeller Pla	a Suite 2000	New York, NY 10111
8 Date of action	9 Classification and description	New York, WY TOTT
6/30/2023	Buofessed Chause	
10 CUSIP number 11 Serial num	Preferred Shares ber(s) 12 Ticker symbol	13 Account number(s)
Part II Organizational Action	ttach additional statements if needed. Se	e back of form for additional questions.
-		e against which shareholders' ownership is measured for
the action The Issuer made district \$60.00/share on 6/30/2023	outions in excess of its current and accumul	lated earnings and profits as follows:
\$00.5073Hare 011 0/30/2023		
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-		
		ty in the hands of a U.S. taxpayer as an adjustment per of the security, to the extent thereof, in the amount
		
valuation dates ► The distribution was	s made in cash. The taxpayer's earnings ar	ation, such as the market values of securities and the
312, as modified by IRC Section 857(d) for	a real estate investment trust.	
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Cat. No. 37752P

For Paperwork Reduction Act Notice, see the separate Instructions.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶			
The basis adjustment is effective on the payment date identified in Box 14 above.			
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.		

Signature ► LMV Bolingbrook REIT, LLC Date▶ January 30, 2024 Print your name ► Gary A. Cutson Title ▶ Agent Preparer's signature Print/Type preparer's name Date PTIN Check if self-employed **Preparer** Firm's name Firm's EIN ▶ **Use Only**

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

/s/ Gary A. Cutson for

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