			uctions.

Internal Revenue Service		See separate his	inductions.	
Part Reporting	lssuer			
1 Issuer's name			2 Issuer's employe	er identification number (EIN)
CNLI ICHMN REIT LI	LC		88-0689533	
3 Name of contact for ad	ditional information	Telephone No. of contact	5 Email address of d	ontact
		010 705 0040		
GARY CUTSON	0 box if mail is not a	212-765-0043 lelivered to street address) of c	support@a5reit.com	ffice, state, and ZIP code of contact
		envered to street address) of t		nice, state, and zir code of contact
A5 REIT Services LLC, 45	Rockefeller Plaza, Su		New York, NY 10111	
8 Date of action		9 Classification and descr	ription	
12/29/2023				
		Preferred Shares	1	
10 CUSIP number	11 Serial number(s)	12 Ticker symb	ol <b>13</b> Account number(	s)
14 Describe the organiza	tional action and, if ap suer made distribution	plicable, the date of the action	eeded. See back of form for addition or the date against which shareholder d accumulated earnings and profits	s' ownership is measured for
é				
·				
			the security in the hands of a U.S. tax the basis of the security, to the exte	
16 Describe the calculati	on of the change in ba	sis and the data that supports	the calculation, such as the market val	ues of securities and the
valuation dates	e distribution was ma		arnings and profits were determined	
For Paperwork Reduction	Act Notice, see the s	eparate Instructions.	Cat. No. 37752P	Form <b>8937</b> (12-2017)

CNLI ICHMN REIT LLC

the second s	937 (12-	-2017)			Page <b>2</b>
Part	II	Organizational Action (contin	ued)		
7	ist the	e applicable Internal Revenue Code se	ction(s) and subsection(s) upor	which the tax treatment is has	ed N
		uced under IRC Section 301(c)(2).			
	_				
<b>B</b> (	Can an	y resulting loss be recognized?  No.	0		
					· · · · · · · · · · · · · · · · · · ·
	2				
) F	Provide	e any other information necessary to ir	nplement the adjustment, such	as the reportable tax year ▶	
		any other information necessary to ir			
	Unde	ar penalties of perjury, I declare that I have	examined this return, including acc	ove.	ents, and to the best of my knowledge and
he ba	Unde	Pr penalties of perjury, I declare that I have f, it is true, correct, and complete. Declarati	examined this return, including acc	ove.	ents, and to the best of my knowledge and
ign	Unde	r penalties of perjury, I declare that I have f, it is true, correct, and complete. Declarati /s/ Gary A. Cutson for	examined this return, including acc	ove.	ents, and to the best of my knowledge and reparer has any knowledge.
ign	Unde	Pr penalties of perjury, I declare that I have f, it is true, correct, and complete. Declarati	examined this return, including acc	ove.	ents, and to the best of my knowledge and
ign	Unde belief	Pr penalties of perjury, I declare that I have f, it is true, correct, and complete. Declarati /s/ Gary A. Cutson for ature ► <u>CNLI ICHMN REIT LLC</u>	examined this return, including acc	ove.	ents, and to the best of my knowledge and reparer has any knowledge.
ign ere	Unde belief	r penalties of perjury, I declare that I have f, it is true, correct, and complete. Declarati /s/ Gary A. Cutson for	examined this return, including acc	companying schedules and stateme based on all information of which p	ents, and to the best of my knowledge and reparer has any knowledge. ary 30, 2024
ign ere	Unde belief Signa Print	Pr penalties of perjury, I declare that I have f, it is true, correct, and complete. Declarati /s/ Gary A. Cutson for ature ► <u>CNLI ICHMN REIT LLC</u> your name ► Gary A. Cutson	examined this return, including action of preparer (other than officer) is	companying schedules and stateme based on all information of which p Date ► Janu Title ► Agent	ents, and to the best of my knowledge and reparer has any knowledge. ary 30, 2024
ign lere	Unde belief	Pr penalties of perjury, I declare that I have f, it is true, correct, and complete. Declarati /s/ Gary A. Cutson for ature ► <u>CNLI ICHMN REIT LLC</u> your name ► Gary A. Cutson	examined this return, including action of preparer (other than officer) is	companying schedules and stateme based on all information of which p Date ► Janu Title ► Agent	ents, and to the best of my knowledge and reparer has any knowledge.