Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Pairt Reporting Issuer		
1 Issuer's name		2 Issuer's employer identification number (EIN)
HSRE CAPMED REIT		46-4079583
3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact		5 Email address of contact
GARY CUTSON 212-765-0043		support@a5reit.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact
A5 REIT Services LLC, 45 Rockefeller Plaza, Suite 2000 8 Date of action 9 Classification and description		New York, NY 10111
12/29/2023		
	Preferred Shares	
10 CUSIP number 11 Serial number	(s) 12 Ticker symbol	13 Account number(s)
Part II Organizational Action Atta	ch additional statements if needed. See	e back of form for additional questions.
		against which shareholders' ownership is measured for
	ions in excess of its current and accumula	ated earnings and profits as follows:
\$120.00/share on 12/29/2023		
<u> </u>		
		y in the hands of a U.S. taxpayer as an adjustment per of the security, to the extent thereof, in the amount
-		
		
valuation dates ► The distribution was n	nade in cash. The taxpayer's earnings an	tion, such as the market values of securities and the d profits were determined under IRC Section
312 as modified by IRC Section 857(d) for a	real estate investment trust.	
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. /s/ Gary A. Cutson for Signature ► HSRE CAPMED REIT January 30, 2024 Date > Print your name ► Gary A. Cutson Title ▶ Agent Print/Type preparer's name Preparer's signature Date PTIN Check | if self-employed **Preparer** Firm's name **Use Only** Firm's EIN ▶

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Sign

Here

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