Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Pairt Reporting Issuer			
1 Issuer's name			2 Issuer's employer identification number (EIN)
LMV Warren Street REIT, LP			81-3874489
Name of contact for additional information		5 Email address of contact	
GARY CUTSON 212-765-0043		212-765-0043	support@a5reit.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact			7 City, town, or post office, state, and ZIP code of contact
A5 REIT Services LLC, 45 Rockefeller Plaza, Suite 2000 8 Date of action 9 Classification and description			New York, NY 10111
6/30/2023			
10 CUSIP number 11 Serial number(s) 12 Ticker symbol		13 Account number(s)	
	(-/	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,
Part II Organizational Ac	tion Attach addition	nal statements if needed. Se	ee back of form for additional questions.
-			te against which shareholders' ownership is measured for
the action ► The Issuer made \$60.00/share on 6/30/2023	distributions in exc	cess of its current and accumu	ulated earnings and profits as follows:
\$60.00/Share on 6/30/2023			
			rity in the hands of a U.S. taxpayer as an adjustment per s of the security, to the extent thereof, in the amount
,			
			
	-		lation, such as the market values of securities and the under IRC Section
312, as modified by IRC Section 85	7(d) for a real estate	investment trust.	
.			
			

Cat. No. 37752P

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

/s/ Gary A. Cutson for

Sign Here

Signature ► LMV Warren Street REIT, LP Date ► January 30, 2024

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Print your name ► Gary A. Cutson

Title ► Agent

Print/Type preparer's name

Preparer's signature

Date

Check if self-employed

Firm's name

Firm's EIN ►

Phone no.