8937

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part Reporting Issu	uer					
1 Issuer's name				2 Issuer's employer identification number (EIN)		
LMV II Grand Bay Pod \	/ REIT-DC, LI	82-5103967				
3 Name of contact for addition	nal information	4 Telephone No. of contact		5 Email address of contact		
GARY CUTSON		212-765-0043		support@a5reit.com		
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 City, town, or post office, state, and ZIP code of contact		
AS DEIT Comisso III O 45 Dec	de follow Diago. (Dulka 0000		Nov. Varl. NV 40444		
8 Date of action	Keteller Plaza, S	New York, NY 10111				
6/30/2023			sification and description			
10 CUSIP number 11	Serial number(d Shares 12 Ticker symbol	13 Account number(s)		
		-,	,			
Part II Organizationa	Action Attac	ch additiona	I statements if needed. S	See back of form for additional questions.		
_				ate against which shareholders' ownership is measured for		
	made distributi	ons in exces	s of its current and accum	ulated earnings and profits as follows:		
\$60.00/share on 6/30/2023						
				arity in the hands of a U.S. taxpayer as an adjustment per is of the security, to the extent thereof, in the amount		
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=	======					
	_			ulation, such as the market values of securities and the and profits were determined under IRC Section		
312, as modified by IRC Section	on <u>857(d)</u> for a r	eal estate inv	vestment trust.			
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

/s/ Gary A. Cutson for

Sign Here

Signature ► LMV II Grand Bay Pod V REIT-DC, LP Date ► January 30, 2024

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

P	rint your name ► Gary A. Cutson		Title ► Agent			
Paid Prepare	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN	
		Firm's name ▶				
	Firm's address ▶			Phone no.		