Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part Reporting Issuer		*
1 Issuer's name		2 Issuer's employer identification number (EIN)
LMV River North REIT, LP		81-3413081
3 Name of contact for additional information	n 4 Telephone No. of contact	5 Email address of contact
GARY CUTSON	212-765-0043	support@a5reit.com
6 Number and street (or P.O. box if mail is	not delivered to street address) of contact	7 City, town, or post office, state, and ZIP code of contact
A5 REIT Services LLC, 45 Rockefeller Plaz	a, Suite 2000	New York, NY 10111
8 Date of action	9 Classification and description	
6/30/2023	Dueterned Chares	
10 CUSIP number 11 Serial numb	Preferred Shares per(s) 12 Ticker symbol	13 Account number(s)
Part II Organizational Action A	tach additional statements if needed. Se	e back of form for additional questions.
_		e against which shareholders' ownership is measured for
the action ► The Issuer made distribted 1860.00/share on 6/30/2023	utions in excess of its current and accumu	lated earnings and profits as follows:
\$60.00/Share on 6/30/2023		
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		ty in the hands of a U.S. taxpayer as an adjustment per of the security, to the extent thereof, in the amount
listed in Box 14 above.		
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_	• •	ation, such as the market values of securities and the not profits were determined under IRC Section
312, as modified by IRC Section 857(d) for	a real estate investment trust.	

19	19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶		
The basis adjustment is effective on the payment date identified in Box 14 above.			
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.		

Print your name ► Gary A. Cutson Title ▶ Agent Print/Type preparer's name Preparer's signature Date PTIN Paid Check [if self-employed **Preparer** Firm's name Firm's EIN ▶ **Use Only** Phone no. Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

January 30, 2024

Date >

/s/ Gary A. Cutson for

Signature ► LMV River North REIT, LP

Sign

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