See separate instructions.			-	
	Soo	congrato	inctruc	tione

Part I	Reporting	ssuer			
1 Issuer'	s name				2 Issuer's employer identification number (EIN)
Galaxy	WA REIT LLC				88-2287059
3 Name	of contact for add	ditional information	4 Telephone	e No. of contact	5 Email address of contact
GARY CUI	rson			212-765-0043	support@a5reit.com
		P.O. box if mail is not	delivered to s	treet address) of contact	7 City, town, or post office, state, and ZIP code of contact
		Deale (alles Diana (
8 Date of		Rockefeller Plaza, S		ification and description	New York, NY 10111
3/31/2023	3 and 9/29/2023	}	Preferred	Sharos	
10 CUSIP	number	11 Serial number(12 Ticker symbol	13 Account number(s)
Part II	Organizatio	onal Action Attac	ch additional	statements if needed. S	See back of form for additional questions.
14 Desc					ate against which shareholders' ownership is measured for
the a	ction F The Iss	uer made distributi	ons in excess	of its current and accum	ulated earnings and profits as follows:
\$24.00/sh	are on 3/31/202	23 and \$60.00/sha	re on 9/29/20	23	
15 Desc	ribe the quantita	tive effect of the orga	anizational acti	on on the basis of the secu	rity in the hands of a U.S. taxpayer as an adjustment per
share	e or as a percenta	age of old basis 🕨 👖	he excess dis	tribution reduces the bas	is of the security, to the extent thereof, in the amount
listed in B	ox 14 above.				
16 Desc	ribe the calculati	on of the change in t	asis and the c	lata that supports the calcu	ulation, such as the market values of securities and the
		-			and profits were determined under IRC Section
		ection 857(d) for a r			
6					
					0007

For Paperwork Reduction Act Notice, see the separate Instructions.

Cat. No. 37752P

Galaxy WA REIT LLC

orm 8	937 (12-	-2017)			Page 2
Parl	II	Organizational Action (contin	nued)		
7	list the	e applicable Internal Revenue Code se	action(s) and subsection(s) upor	which the tay treatment is based	
				basis is treated as gain under IRC Section 301	(c)(3).
te the second second					
	·····				
	_				
B (Can an	y resulting loss be recognized? ► No.	0		
			· · · · · · · · · · · · · · · · · · ·		
9 F	Provide	any other information necessary to ir	mplement the adjustment, such	as the reportable tax year >	
he ba	isis ad	ljustment is effective on the paymer	nt date identified in Box 14 ab	ove.	
			· · · · · · · · · · · · · · · · · · ·		
			· · · · · · · · · · · · · · · · · · ·		
	Unde	r penalties of perjury, I declare that I have	examined this return, including ac	companying schedules and statements, and to the bes	t of my knowledge and
	Unde	f, it is true, correct, and complete. Declarati	examined this return, including action of preparer (other than officer) is	companying schedules and statements, and to the bes based on all information of which preparer has any kno	t of my knowledge and wledge.
	belief	f, it is true, correct, and complete. Declarati /s/ Gary A. Cutson for	examined this return, including action of preparer (other than officer) is	based on all information of which preparer has any kno	t of my knowledge and wledge.
	belief	f, it is true, correct, and complete. Declarati	examined this return, including action of preparer (other than officer) is	companying schedules and statements, and to the bes based on all information of which preparer has any kno 	t of my knowledge and wledge.
	Signa	f, it is true, correct, and complete. Declarati /s/ Gary A. Cutson for ature ► Galaxy WA REIT LLC	examined this return, including action of preparer (other than officer) is	Date ► January 30, 2024	t of my knowledge and wledge.
ere	Signa	f, it is true, correct, and complete. Declarati /s/ Gary A. Cutson for	e examined this return, including action of preparer (other than officer) is	Date ► Agent	t of my knowledge and wledge.
ere aid	Signa	f, it is true, correct, and complete. Declarati /s/ Gary A. Cutson for ature ► Galaxy WA REIT LLC your name ► Gary A. Cutson	ion of preparer (other than officer) is	Date ► January 30, 2024 Title ► Agent	wledge.
ere aid rep	Signa Print	f, it is true, correct, and complete. Declarati /s/ Gary A. Cutson for ature ► Galaxy WA REIT LLC your name ► Gary A. Cutson Print/Type preparer's name	ion of preparer (other than officer) is	Date ► January 30, 2024 Title ► Agent Date Check _ if	wledge.
Jse	Signa Print arer Only	f, it is true, correct, and complete. Declarati /s/ Gary A. Cutson for ature ► Galaxy WA REIT LLC your name ► Gary A. Cutson Print/Type preparer's name Firm's name ► Firm's address ►	ion of preparer (other than officer) is	based on all information of which preparer has any kno Date ► January 30, 2024 Title ► Agent Date Check □ if self-employed	PTIN