## Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Pairt Reporting I	ssuer			
I Issuer's name				2 Issuer's employer identification number (EIN)
LMV II Crest at Park West REIT-DC, LP				82-5087670
3 Name of contact for additional information		4 Telephone No. of contact		5 Email address of contact
GARY CUTSON		212-765-0043		support@a5reit.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact			7 City, town, or post office, state, and ZIP code of contact	
A5 REIT Services LLC, 45 Rockefeller Plaza, Suite 2000  8 Date of action  9 Classification and description				New York, NY 10111
6/30/2023		l s side		
,,			d Shares	
10 CUSIP number	11 Serial number	s)	12 Ticker symbol	13 Account number(s)
Part II Organization	onal Action Atta	ch additiona	I statements if needed. S	ee back of form for additional questions.
14 Describe the organization	tional action and, if a	applicable, the	e date of the action or the da	tte against which shareholders' ownership is measured for
		ons in exces	s of its current and accum	ulated earnings and profits as follows:
\$60.00/share on 6/30/202	23			
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share or as a percenta				rity in the hands of a U.S. taxpayer as an adjustment per s of the security, to the extent thereof, in the amount
listed in Box 14 above.				
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	_			lation, such as the market values of securities and the and profits were determined under IRC Section
312, as modified by IRC Se	ection 857(d) for a r	eal estate inv	vestment trust.	
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

/s/ Gary A. Cutson for

Signature ► LMV II Crest at Park West REIT-DC, LP

Date ► January 30, 2024

Sign

Here

Print your name ► Gary A. Cutson Title ▶ Agent Print/Type preparer's name Preparer's signature Date PTIN Paid Check | if self-employed **Preparer** Firm's name **Use Only** Firm's EIN ▶ Phone no. Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054