Form **8937**

(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part Reporting Issuer			
1 Issuer's name			2 Issuer's employer identification number (EIN)
LMV Little Italy REIT-DC, LP			81-2885831
3 Name of contact for additional inform	mation 4 Te	ephone No. of contact	5 Email address of contact
GARY CUTSON 212-765-0043			support@a5reit.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact			7 City, town, or post office, state, and ZIP code of contact
AS DEIT Comisses III C. 45 Decksfeller	Diana Cuita O	000	Nov. York NV 40444
8 Date of action	9	New York, NY 10111	
6/30/2023	D	referred Chares	
10 CUSIP number 11 Serial		referred Shares 12 Ticker symbol	13 Account number(s)
	. ,		
Part II Organizational Actio	n Attach add	ditional statements if needed.	See back of form for additional questions.
_			date against which shareholders' ownership is measured for
the action ► The Issuer made di \$60.00/share on 6/30/2023	stributions in	excess of its current and accur	nulated earnings and profits as follows:
\$60.00/Share on 6/30/2023			
			
15 Describe the quantitative effect of	the organizatio	anal action on the basis of the sec	urity in the hands of a U.S. taxpayer as an adjustment per
			sis of the security, to the extent thereof, in the amount
listed in Box 14 above.	3110 0110		
			
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16 Describe the calculation of the cha	ange in basis a	nd the data that supports the calc	sulation, such as the market values of securities and the
	-		and profits were determined under IRC Section
312, as modified by IRC Section 857(d			
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

/s/ Gary A. Cutson for

Sign /S

Signature ► LMV Little Italy REIT-DC, LP Date ► January 30, 2024

Print your name ► Gary A. Cutson Title ▶ Agent Print/Type preparer's name Preparer's signature Date PTIN Paid Check | if self-employed **Preparer** Firm's name **Use Only** Firm's EIN ▶ Phone no. Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054