Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part Reporting Issuer		
1 Issuer's name	2 Issuer's employer identification number (EIN)	
LMV Bloomington REIT, LLC	47-4308463	
3 Name of contact for additional informa	tion 4 Telephone No. of contact	5 Email address of contact
GARY CUTSON	212-765-004	3 support@a5reit.com
6 Number and street (or P.O. box if mail		
	0.11.0000	
8 Date of action	New York, NY 10111	
6/30/2023		
10 CUSIP number 11 Serial nu	mber(s) Preferred Shares 12 Ticker sym	bol 13 Account number(s)
TO OGGI HUMBER	TIDE (3)	boi ite vicecum number(e)
Part II Organizational Action	Attach additional statements if r	needed. See back of form for additional questions.
_		on or the date against which shareholders' ownership is measured for
the action ► The Issuer made dist	ributions in excess of its current a	and accumulated earnings and profits as follows:
\$60.00/Share on 6/30/2023		
		of the security in the hands of a U.S. taxpayer as an adjustment per es the basis of the security, to the extent thereof, in the amount
,		
		
		es the calculation, such as the market values of securities and the earnings and profits were determined under IRC Section
312, as modified by IRC Section 857(d)	or a real estate investment trust.	
		
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Cat. No. 37752P

For Paperwork Reduction Act Notice, see the separate Instructions.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

/s/ Gary A. Cutson for

Signature

LMV Bloomington REIT, LLC

Date

January 30, 2024

	Print your name ► Gary A. Cutson			Title ► Agent				
Paid Prepa Use O	rer	Print/Type preparer's name	Preparer's signature	Date		Check if self-employed	PTIN	
		1					Firm's EIN ▶	
		Firm's address ▶					Phone no.	
Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054								

Sign Here