800	congrata	instructions.	
See	separate	instructions.	

Part Reporting Issue	ər		
1 Issuer's name			2 Issuer's employer identification number (EIN)
LMV Mountain View II RE	EIT, LP		81-5006594
3 Name of contact for additiona	al information 4 Telep	hone No. of contact	5 Email address of contact
GARY CUTSON		212-765-0043	support@a5reit.com
6 Number and street (or P.O. b	ox if mail is not delivered	to street address) of contact	7 City, town, or post office, state, and ZIP code of contact
A5 REIT Services LLC, 45 Rock 8 Date of action) classification and description	New York, NY 10111
6/30/2023			
10 CUSIP number 11	Serial number(s)	12 Ticker symbol	13 Account number(s)
	Condi Humbor(3)		
Part II Organizational	Action Attach addition	onal statements if needed. Se	ee back of form for additional questions.
			te against which shareholders' ownership is measured for
the action The Issuer m \$60.00/share on 6/30/2023	nade distributions in ex	cess of its current and accum	ulated earnings and profits as follows:
6			
			rity in the hands of a U.S. taxpayer as an adjustment per s of the security, to the extent thereof, in the amount
	ibution was made in ca	sh. The taxpayer's earnings a	lation, such as the market values of securities and the and profits were determined under IRC Section
-			
For Paperwork Reduction Act N	lotice, see the separate	e Instructions.	Cat. No. 37752P Form 8937 (12-2017)

LMV Mountain View II REIT, LP

Part	,	-2017)	Page
	II	Organizational Action (continued)	
7	ist the	e applicable Internal Revenue Code section(s) and subsection(s) (inon which the tay treatment is based b
		uced under IRC Section 301(c)(2). Any distribution in excess	
		······	
B (Can an	y resulting loss be recognized? No	
- `	- an an		
			· · · · · · · · · · · · · · · · · · ·
	Provide	a provide the rest of the implementation of the set of	
			uch as the reportable tax year ►
		e any other information necessary to implement the adjustment, s justment is effective on the payment date identified in Box 1	
	Unde	ljustment is effective on the payment date identified in Box 1	above.
he ba	Unde	ljustment is effective on the payment date identified in Box 1	above.
ign	Unde belief	Ijustment is effective on the payment date identified in Box 1	above.
ign	Unde belief	ljustment is effective on the payment date identified in Box 1	above.
	Unde belief	er penalties of perjury, I declare that I have examined this return, includin f, it is true, correct, and complete. Declaration of preparer (other than offic /s/ Gary A. Cutson for ature ► LMV Mountain View II REIT, LP	y accompanying schedules and statements, and to the best of my knowledge and er/ is based on all information of which preparer has any knowledge
ign ere	Unde belief	Ijustment is effective on the payment date identified in Box 1	g accompanying schedules and statements, and to the best of my knowledge and r) is based on all information of which preparer has any knowledge. Date ► January 30, 2024 Title ► Agent
gn ere	Unde belief	Pr penalties of perjury, I declare that I have examined this return, includin f, it is true, correct, and complete. Declaration of preparer (other than offic /s/ Gary A. Cutson for ature ► LMV Mountain View II REIT, LP your name ► Gary A. Cutson	above. g accompanying schedules and statements, and to the best of my knowledge and er) is based on all information of which preparer has any knowledge. Date ► January 30, 2024 Title ► Agent
ign ere aid	Unde belie Signa Print	Pr penalties of perjury, I declare that I have examined this return, includin f, it is true, correct, and complete. Declaration of preparer (other than offic /s/ Gary A. Cutson for ature ► LMV Mountain View II REIT, LP your name ► Gary A. Cutson	y accompanying schedules and statements, and to the best of my knowledge and er) is based on all information of which preparer has any knowledge.