8937

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

| Part Reporting Issuer | | | | | | |
|--|---|---|--|--|--|--|
| 1 Issuer's name | | 2 Issuer's employer identification number (EIN) | | | | |
| LMV II MMP REIT-DC, LP | 83-2216002 | | | | | |
| 3 Name of contact for additional information | 4 Telephone No. of contact | 5 Email address of contact | | | | |
| GARY CUTSON | support@a5reit.com | | | | | |
| 6 Number and street (or P.O. box if mail is | not delivered to street address) of contact | 7 City, town, or post office, state, and ZIP code of contact | | | | |
| | 0.11.0000 | | | | | |
| 8 Date of action | 9 Classification and description | New York, NY 10111 | | | | |
| 6/30/2023 | | | | | | |
| 10 CUSIP number 11 Serial numb | er(s) Preferred Shares 12 Ticker symbol | 13 Account number(s) | | | | |
| | 12 | (, | | | | |
| Part II Organizational Action At | tach additional statements if needed. Se | e back of form for additional questions. | | | | |
| <u> </u> | • • | e against which shareholders' ownership is measured for | | | | |
| the action ► The Issuer made distrib \$60.00/share on 6/30/2023 | utions in excess of its current and accumul | lated earnings and profits as follows: | | | | |
| | | | | | | |
| - | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | ty in the hands of a U.S. taxpayer as an adjustment per of the security, to the extent thereof, in the amount | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| - | | | | | | |
| - | | | | | | |
| | | | | | | |
| | | ation, such as the market values of securities and the | | | | |
| 312 as modified by IRC Section 857(d) for | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| - | | | | | | |
| | | · · · · · · · · · · · · · · · · · · · | | | | |
| | | | | | | |

Cat. No. 37752P

For Paperwork Reduction Act Notice, see the separate Instructions.

| | | | | | | - | | | | | | | | |
|---------------------|------------------------------|--|--|--|-------------|---------------------------------------|-------------|---|---|---------------------|-------------------------|--------------------------------|-------------------|-----------|
| _ | | | | 10. | | | | | | | | | | |
| C | an any | y resulting loss | be recogniz | :ed? ► <u>No</u> | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | , , , , , , , , , , , , , , , , , , , | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | , | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | · · · · · · · · · · · · · · · · · · · | - | *************************************** | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | ***** | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | e reportable tax | х уеа | ar > | | | | |
| | | any other info | | | | | | e reportable ta | х уег | ar ► | | | | |
| | | | | | | | | e reportable tax | x yea | ar ► | | | | |
| | | | | | | | | e reportable ta | x yea | ar ► | | | | |
| | | | | | | | | e reportable ta | x yea | ar ► | | | | |
| | | | | | | | | e reportable ta | x yea | ar ▶ | | | | |
| | | | | | | | | e reportable tax | x yea | ar ► | | | | |
| | | | | | | | | e reportable tax | x yea | ar ► | | | | |
| | | | | | | | | e reportable tax | x yea | ar ▶ | | | | |
| | | | | | | | | e reportable tax | x yea | ar ► | | | | |
| | | | | | | | | e reportable tax | x yea | ar ► | | | | |
| | | | | | | | | e reportable tax | x yea | ar ► | | | | |
| | | | | | | | | e reportable tax | x yea | ar ► | | | | |
| | sis adj | justment is ef | fective on the | he payment | date ide | entified in Box | t 14 above. | | | | nts, and t | o the bes | t of my | knowledge |
| | sis adj | r penalties of pe | erjury, I declare | e that I have e | date ide | entified in Box | t 14 above. | e reportable tax | | | nts, and t | o the bess any kno | t of mywledge | knowledge |
| ign - | Under belief, | r penalties of pe it is true, correc | erjury, I declare tt, and comple | e that I have e | date ide | entified in Box | t 14 above. | | | | nts, and t | o the bes | t of my | knowledge |
| bas | Under belief, | r penalties of pe it is true, correc | erjury, I declare tt, and comple | e that I have e | date ide | entified in Box | t 14 above. | unying schedules | and n of | stateme which pr | | | t of my | knowledge |
| n | Under belief, | r penalties of pe | erjury, I declare tt, and comple | e that I have e | date ide | entified in Box | t 14 above. | | and n of | stateme which pr | nts, and t eparer ha | | t of mywledge | knowledge |
| has | Under belief, | r penalties of pen | erjury, I declare tt, and comple ry A. Cutso | e that I have e tete. Declaration on for | date ide | entified in Box | t 14 above. | inying schedules d on all informatio | and n of · | stateme which pr | | | t of my | knowledge |
| n | Under belief, | r penalties of pe it is true, correc | erjury, I declare tt, and comple ry A. Cutso MMP REIT- | e that I have e tete. Declaration on for | examined to | entified in Box | t 14 above. | unying schedules | and of the second of the seco | stateme which pr | ary 30, | 2024 | t of my wledge | knowledge |
| n | Under belief, Signat | r penalties of penalties of penalties of penalties of penalties of penalties of penaltiture LMV II | erjury, I declare tt, and comple ry A. Cutso MMP REIT- | e that I have e tete. Declaration on for | examined to | this return, inclurer (other than o | t 14 above. | inying schedules d on all informatio Date | and of the second of the seco | stateme which pr | ary 30, | | | knowledge |
| n re d epa | Under belief, Signat Print y | r penalties of penalties of penalties of penalties of penalties of penalties of penaltiture LMV II | erjury, I declare tt, and comple ry A. Cutso MMP REIT- | e that I have e tete. Declaration on for | examined to | this return, inclurer (other than o | t 14 above. | inying schedules d on all informatio Date | and of the second of the seco | stateme which pr | Chec self-e | 2024 | | knowledge |
| id epa | Under belief, Signat Print y | r penalties of pe , it is true, correc /s/ Gal trure ► LMV II | erjury, I declare tt, and comple ry A. Cutso MMP REIT- ary A. Cutso carer's name | e that I have e tete. Declaration on for | examined to | this return, inclurer (other than o | t 14 above. | inying schedules d on all informatio Date | and of the second of the seco | stateme which pr | Chec self-e | 2024 ck ☐ if employed s EIN ▶ | | knowledge |