-			
See	separate	instruct	tione

Pairt Reporting	lesuer			
1 Issuer's name	135061		2 Issuer's employer identifi	cation number (EIN)
LMV New Bern REI	I-DC, LP		81-3508117	
3 Name of contact for ac	dditional information 4 Teleph	one No. of contact	5 Email address of contact	
GARY CUTSON		212-765-0043	support@a5reit.com	
6 Number and street (or	P.O. box if mail is not delivered t	o street address) of contact	7 City, town, or post office, state,	and ZIP code of contact
A5 REIT Services LLC, 45 8 Date of action	Bockefeller Plaza, Suite 2000	assification and description	New York, NY 10111	
o Date of action	9 018	assincation and description		
6/30/2023	Prefer	red Shares		
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)	
			e back of form for additional ques	
-			against which shareholders' owners	•
		ess of its current and accumul	ated earnings and profits as follow	<u>s:</u>
\$60.00/share on 6/30/20	J23			
			y in the hands of a U.S. taxpayer as a	
share or as a percen	tage of old basis The excess	distribution reduces the basis	of the security, to the extent thereo	of, in the amount
listed in Box 14 above.				
	Ū.	••	tion, such as the market values of sec	
			d <u>p</u> rofits were determined under IR	C Section
312, as modified by IRC S	Section 857(d) for a real estate	investment trust.		
-				
For Papanuark Deduction	Act Nation can the constant	Instructions	Cot No. 27752D	Form 8937 (12-2017)
FOI Faperwork Reduction	n Act Notice, see the separate	man ucuona.	Cat. No. 37752P	(12-2017)

LMV New Bern REIT-DC, LP

Part		-2017)	Pag	
	Ш	Organizational Action (continued)		
7 1	ist the	e applicable Internal Revenue Code section(s) and subsection(s) upo	n which the tay treatment is based	
		uced under IRC Section 301(c)(2). Any distribution in excess of		
; (Can an	y resulting loss be recognized? No		
		· · · · · · · · · · · · · · · · · · ·		
	Provide	a mu other information percessary to implement the adjustment and		
			h as the reportable tax year ►	
		e any other information necessary to implement the adjustment, suc ljustment is effective on the payment date identified in Box 14 a		
	Unde	ijustment is effective on the payment date identified in Box 14 a	bove.	
	Unde	ljustment is effective on the payment date identified in Box 14 a	bove.	
gn	Unde belief	Ijustment is effective on the payment date identified in Box 14 a	ccompanying schedules and statements, and to the best of my knowledge a is based on all information of which preparer has any knowledge.	
gn	Unde belief	ljustment is effective on the payment date identified in Box 14 a	bove.	
	Unde belief	Ijustment is effective on the payment date identified in Box 14 a	bove.	
ign ere	Unde belief	In the payment date identified in Box 14 a by the payment date identified in Box 14 a by the payment date identified in Box 14 a constrained the payment date identified in Box 14 a const	bove.	
gn ere	Unde belief	er penalties of perjury, I declare that I have examined this return, including a f, it is true, correct, and complete. Declaration of preparer (other than officer) /s/ Gary A. Cutson for ature ► LMV New Bern REIT-DC, LP your name ► Gary A. Cutson Print/Type preparer's name Preparer's signature	bove. 	
ign ere aid	Unde belief Signa Print	In the payment date identified in Box 14 a a payment is effective on the payment date identified in Box 14 a a payment of the payment date identified in Box 14 a b payment of the payment date identified in Box 14 a a payment of the payment date identified in Box 14 a b payment of the payment date identified in Box 14 a b payment of the payment date identified in Box 14 a b payment of the payment date identified in Box 14 a b payment of the payment date identified in Box 14 a b payment of the payment date identified in Box 14 a b payment date ident	bove.	