Di Ones		in a fur cafe a ca
- Jee	Separate	instructions.

Part I	Reporting I	ssuer			
1 Issuer's	name				2 Issuer's employer identification number (EIN)
LMV Gr	and Bay REI	Γ, LP			81-4335574
3 Name o	of contact for add	ditional information	4 Telephone	e No. of contact	5 Email address of contact
GARY CUT	SON			212-765-0043	support@a5reit.com
		P.O. box if mail is not	delivered to s	treet address) of contact	
A5 REIT Se 8 Date of		Rockefeller Plaza, S		ification and description	New York, NY 10111
6/30/2023	}				
10 CUSIP	number	11 Serial number(Preferred	12 Ticker symbol	13 Account number(s)
10 0001	number	TT Genarnumber(3/		
Part II					See back of form for additional questions.
	-				date against which shareholders' ownership is measured for
the ac	Ction ► The Iss	uer made distributi	ons in excess	of its current and accu	mulated earnings and profits as follows:
\$60.00/sn	are on 6/30/202	23			
·					
					curity in the hands of a U.S. taxpayer as an adjustment per
share	or as a percenta	age of old basis F	ne excess dis	tribution reduces the ba	asis of the security, to the extent thereof, in the amount
listed in Bo	ox 14 above.				
		-			lculation, such as the market values of securities and the
					s and profits were determined under IRC Section
<u>312, as mo</u>	dified by IRC Se	ection 857(d) for a r	eal estate inv	estment trust.	

For Paperwork Reduction Act Notice, see the separate Instructions.

Cat. No. 37752P

Form 8937 (12-2017)

LMV Grand Bay REIT, LP

	37 (12-	-2017)					Page
art	11	Organizational Action (contin	nued)				
	ist the	e applicable Internal Revenue Code s	ection(s) and subsection(s) upon v	which the tax treatment	is hased l		
		uced under IRC Section 301(c)(2).					;)(3).
			1				
				10.0			
C	an an	ny resulting loss be recognized? ► N	0				
	anan		0				
	rovide	a any other information percessary to i	mplement the adjustment such a				
		e any other information necessary to i			ar 🕨		
		e any other information necessary to i ljustment is effective on the payme			RY ►		
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	Unde	ijustment is effective on the payme	e examined this return, including acco	ve.	statements	and to the best	of my knowledge an
	Unde	er penalties of perjury, I declare that I have f, it is true, correct, and complete. Declarat	e examined this return, including acco	ve.	statements	and to the best	of my knowledge an
gn	Undebelief	Ijustment is effective on the payme properties of perjury, I declare that I have f, it is true, correct, and complete. Declarat /s/ Gary A. Cutson for	e examined this return, including acco	we.	statements	and to the best arer has any know	of my knowledge an
	Undebelief	er penalties of perjury, I declare that I have f, it is true, correct, and complete. Declarat	e examined this return, including acco	ve.	statements	and to the best	of my knowledge an
gn	Undebelief	ar penalties of perjury, I declare that I have f, it is true, correct, and complete. Declarat /s/ Gary A. Cutson for ature ► LMV Grand Bay REIT, LP	e examined this return, including acco	ve.	statements which prepa	and to the best arer has any know	of my knowledge an
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gn re	Unde belief Signa Print	aljustment is effective on the payme by the period of the payme er penalties of perjury, I declare that I have f, it is true, correct, and complete. Declarat /s/ Gary A. Cutson for ature ► LMV Grand Bay REIT, LP your name ► Gary A. Cutson	e examined this return, including acco	ve. mpanying schedules and ased on all information of v Date ► Title ►	statements which prepa	and to the best irrer has any know 7 30, 2024	of my knowledge and
gn ere	Undebelief	er penalties of perjury, I declare that I have f, it is true, correct, and complete. Declarat /s/ Gary A. Cutson for ature ► LMV Grand Bay REIT, LP your name ► Gary A. Cutson	e examined this return, including acco	ve. mpanying schedules and ased on all information of v Date ► Title ►	statements which prepa	and to the best arer has any know 30, 2024	of my knowledge and