E Soo	aanarata	instructions.
- Jee	Separate	Instructions.

Part I Reporting	Issuer			
1 Issuer's name			2 Issuer's employer identit	fication number (EIN)
LMV Milpitas REIT L	.LC		47-5231078	
3 Name of contact for ad	ditional information 4 Teleph	none No. of contact	5 Email address of contact	
GARY CUTSON		212-765-0043	support@a5reit.com	
6 Number and street (or	P.O. box if mail is not delivered	to street address) of contact	7 City, town, or post office, state	e, and ZIP code of contact
	Rockefeller Plaza, Suite 2000		New York, NY 10111	
8 Date of action	9 CI	assification and description		
6/30/2023	Prefer	rred Shares		
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)	
Part II Organizati	onal Action Attach additio	nal statements if needed. Se	ee back of form for additional que	stions.
			te against which shareholders' owner	
		cess of its current and accumu	ulated earnings and profits as follow	vs:
\$60.00/share on 6/30/20	23			
			ity in the hands of a U.S. taxpayer as s of the security, to the extent there	
valuation dates	•	sh. The taxpayer's earnings a	lation, such as the market values of se Ind profits were determined under I	
				· · · · · · · · · · · · · · · · · · ·
For Paperwork Reduction	Act Notice, see the separate	Instructions.	Cat. No. 37752P	Form 8937 (12-2017)

	01 (12	2-2017)				Page 2
Part	II	Organizational Action (continued)				
7 1	ist the	e applicable Internal Revenue Code section(s) and subsection(s) upon which	the tay treatmon	t is hasod		
		uced under IRC Section 301(c)(2). Any distribution in excess of basis is				
		·				
		· · · · · · · · · · · · · · · · · · ·				
		1				
8 (	an an	ny resulting loss be recognized?  No				
		e any other information necessary to implement the adjustment, such as the	reportable tax ye	ear >		
		e any other information necessary to implement the adjustment, such as the djustment is effective on the payment date identified in Box 14 above.	reportable tax ye	ear ►		
			reportable tax ye	ear ▶		
			reportable tax ye	ear ►		
			reportable tax ye	ear ▶		
			reportable tax ye	ar ►		
			reportable tax ye	ear ►		
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			reportable tax ye	ear ►		
			reportable tax ye	ear ►		
			reportable tax ye	sar ▶		
	Unde	djustment is effective on the payment date identified in Box 14 above.	ving schedules and	statement	s, and to the best of my knowled	
he ba	Unde	djustment is effective on the payment date identified in Box 14 above.	ving schedules and	statement	s, and to the best of my knowled	
ign	Unde belief	djustment is effective on the payment date identified in Box 14 above.	ving schedules and	statement: which prep	s, and to the best of my knowledge.	
	Unde belief	djustment is effective on the payment date identified in Box 14 above.	ving schedules and	statement: which prep	s, and to the best of my knowled	
ign	Undebelief	er penalties of perjury, I declare that I have examined this return, including accompan f, it is true, correct, and complete. Declaration of preparer (other than officer) is based or /s/ Gary A. Cutson for ature ► LMV Milpitas REIT LLC	ying schedules and on all information of Date ►	statements which prep	s, and to the best of my knowledge.	
ign ere	Undebelief	djustment is effective on the payment date identified in Box 14 above.	ying schedules and	statement: which prep	s, and to the best of my knowled parer has any knowledge. y 30, 2024	
ign ere aid	Unde belief Signa Print	er penalties of perjury, I declare that I have examined this return, including accompan f, it is true, correct, and complete. Declaration of preparer (other than officer) is based or /s/ Gary A. Cutson for ature ► LMV Milpitas REIT LLC :your name ► Gary A. Cutson	ying schedules and on all information of Date ► Title ►	statements which prep	s, and to the best of my knowled arer has any knowledge. y 30, 2024	
ign lere	Unde belief Signa Print	er penalties of perjury, I declare that I have examined this return, including accompan f, it is true, correct, and complete. Declaration of preparer (other than officer) is based of /s/ Gary A. Cutson for ature ► LMV Milpitas REIT LLC your name ► Gary A. Cutson Print/Type preparer's name Preparer's signature	ying schedules and on all information of Date ► Title ►	statements which prep	s, and to the best of my knowledge. y 30, 2024 Check if PTIN	