800	congrata	instructions.	
See	separate	instructions.	

Part I	Reporting I	lssuer			
1 Issuer's	name				2 Issuer's employer identification number (EIN)
LMV Mil	lenia II REIT-	-DC, LP			81-2961974
3 Name o	f contact for add	ditional information	4 Telephon	e No. of contact	5 Email address of contact
GARY CUT	SON			212-765-0043	support@a5reit.com
		P.O. box if mail is not	delivered to s	street address) of contact	
A5 REIT Se 8 Date of		Rockefeller Plaza, S		ification and description	New York, NY 10111
6/30/2023			0 01000		
0/30/2023			Preferred	I Shares	
10 CUSIP	number	11 Serial number(s	5)	12 Ticker symbol	13 Account number(s)
Part II					See back of form for additional questions.
	-				date against which shareholders' ownership is measured for mulated earnings and profits as follows:
\$60.00/sha	re on 6/30/202	23		s of its current and acct	initiated earnings and pronts as follows.
					curity in the hands of a U.S. taxpayer as an adjustment per
		age of old basis F Th	e excess dis	tribution reduces the b	asis of the security, to the extent thereof, in the amount
listed in Bo	x 14 above.				
		-			Iculation, such as the market values of securities and the s and profits were determined under IRC Section
		ection 857(d) for a re			

For Paperwork Reduction Act Notice, see the separate Instructions.

Cat. No. 37752P

Form 8937 (12-2017)

LMV Millenia II REIT-DC, LP

Part		2-2017)					Page <b>2</b>
art	II	Organizational Action (conti	nued)				
1	ist the	e applicable Internal Revenue Code s	ection(s) and subsection(s) upon v	which the tax treatment	is hased	•	
		duced under IRC Section 301(c)(2).					
			1				
						*****	
			-				
(	an an	ny resulting loss be recognized? ►	lo				
	rovide	le any other information necessary to	implement the artiustment such a	s the renortable tay use			
		e any other information necessary to djustment is effective on the payme			er ►		
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	Unde	djustment is effective on the payme	ent date identified in Box 14 above	mpanying schedules and d	statements	s and to the best of my kno	
e ba	Unde	djustment is effective on the payme	ent date identified in Box 14 above	mpanying schedules and d	statements	s and to the best of my kno	
jn	Undebelie	djustment is effective on the payme difference of the payme der penalties of perjury, I declare that I hav ef, it is true, correct, and complete. Declara /s/ Gary A. Cutson for	re examined this return, including acco tion of preparer (other than officer) is ba	mpanying schedules and a saed on all information of v	statements	s, and to the best of my knowledge.	
jn	Undebelie	djustment is effective on the payme	re examined this return, including acco tion of preparer (other than officer) is ba	mpanying schedules and dased on all information of v	statements	s and to the best of my kno	
	Undebelie Signa	djustment is effective on the payme difference of the payme der penalties of perjury, I declare that I hav ef, it is true, correct, and complete. Declara /s/ Gary A. Cutson for	re examined this return, including acco tion of preparer (other than officer) is ba	mpanying schedules and dased on all information of v	statements which preparation	s, and to the best of my knowledge.	
gn gre	Undebelie Signa	djustment is effective on the payme der penalties of perjury, I declare that I have ef, it is true, correct, and complete. Declara /s/ Gary A. Cutson for nature LMV Millenia II REIT-DC, L	re examined this return, including acco tion of preparer (other than officer) is ba	mpanying schedules and dased on all information of v	statements	s, and to the best of my kno arer has any knowledge. y 30, 2024	
id	Undebelie Signa	djustment is effective on the payme der penalties of perjury, I declare that I have ef, it is true, correct, and complete. Declara /s/ Gary A. Cutson for nature ► LMV Millenia II REIT-DC, L it your name ► Gary A. Cutson Print/Type preparer's name	ent date identified in Box 14 above e examined this return, including accountion of preparer (other than officer) is bar P	mpanying schedules and a ased on all information of v Date ► Title ►	statements which preparation	s, and to the best of my knowledge. y 30, 2024	
an epa	Unde belie	djustment is effective on the payme der penalties of perjury, I declare that I have ef, it is true, correct, and complete. Declara /s/ Gary A. Cutson for nature ► LMV Millenia II REIT-DC, L it your name ► Gary A. Cutson Print/Type preparer's name	ent date identified in Box 14 above e examined this return, including accountion of preparer (other than officer) is bar P	mpanying schedules and a ased on all information of v Date ► Title ►	statements which preparation	s, and to the best of my knowledge. y 30, 2024 Check [] if PTIN	