

# Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

## Part I Reporting Issuer

<b>1</b> Issuer's name <b>LMV Millenia II REIT-DC, LP</b>		<b>2</b> Issuer's employer identification number (EIN) <b>81-2961974</b>	
<b>3</b> Name of contact for additional information <b>GARY CUTSON</b>		<b>4</b> Telephone No. of contact <b>212-765-0043</b>	<b>5</b> Email address of contact <b>support@a5reit.com</b>
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact <b>A5 REIT Services LLC, 45 Rockefeller Plaza, Suite 2000</b>		<b>7</b> City, town, or post office, state, and ZIP code of contact <b>New York, NY 10111</b>	
<b>8</b> Date of action <b>6/30/2023</b>		<b>9</b> Classification and description <b>Preferred Shares</b>	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)

## Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **The Issuer made distributions in excess of its current and accumulated earnings and profits as follows:**

**\$60.00/share on 6/30/2023**

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **The excess distribution reduces the basis of the security, to the extent thereof, in the amount listed in Box 14 above.**

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **The distribution was made in cash. The taxpayer's earnings and profits were determined under IRC Section 312, as modified by IRC Section 857(d) for a real estate investment trust.**

