			uctions.

Paint Reporting Issue				
1 Issuer's name			2 Issuer's employer identi	fication number (EIN)
LMV II MMP REIT, LP			83-2206496	
3 Name of contact for additiona	Information 4 Telephone	e No. of contact	5 Email address of contact	
GARY CUTSON		support@a5reit.com		
6 Number and street (or P.O. bo	x if mail is not delivered to s	treet address) of contact	7 City, town, or post office, state	e, and ZIP code of contact
A5 REIT Services LLC, 45 Rocke	efeller Plaza, Suite 2000		New York, NY 10111	
8 Date of action	9 Class	ification and description		
6/30/2023				
	Preferred			
10 CUSIP number 11 S	Serial number(s)	12 Ticker symbol	13 Account number(s)	
Part II Organizational	Action Attach additional	statements if needed. See	back of form for additional que	estions.
			against which shareholders' owner	
÷	••		ted earnings and profits as follow	•
\$60.00/share on 6/30/2023				
· · · · · · · · · · · · · · · · · · ·				
			in the hands of a U.S. taxpayer as of the security, to the extent there	
	-		ion, such as the market values of so	
312, as modified by IRC Section	857(d) for a real estate inv	estment trust.		
For Paperwork Reduction Act N	otice, see the separate Ins	tructions.	Cat. No. 37752P	Form 8937 (12-2017)

LMV II MMP REIT, LP

orm 8	937 (12-	-2017)			Page 2
Part	II	Organizational Action (cont	inued)		
7	list the	e annlicable Internal Revenue Code	section(s) and subsection(s) upo	n which the tax treatment is based ►	
				basis is treated as gain under IRC Section 301(c)(3).
	·····				
				1	
_	_				
B (Can an	y resulting loss be recognized? ►	No		
	2				
			· · · · · · · · · · · · · · · · · · ·		
9 F	Provide	any other information necessary to	implement the adjustment, such	h as the reportable tax year >	
he ba	isis ad	ljustment is effective on the paymo	ent date identified in Box 14 al	bove.	
	Unde	r penalties of perjury, I declare that I have	ve examined this return, including ad	ccompanying schedules and statements, and to the best of	my knowledge and
	Unde	f, it is true, correct, and complete. Declara	ve examined this return, including ac ation of preparer (other than officer) i	ccompanying schedules and statements, and to the best of s based on all information of which preparer has any knowled	my knowledge and Ige.
	belief	f, it is true, correct, and complete. Declara /s/ Gary A. Cutson for	ve examined this return, including ad ation of preparer (other than officer) i	s based on all information of which preparer has any knowled	my knowledge and lge.
	belief	f, it is true, correct, and complete. Declara	ve examined this return, including at ation of preparer (other than officer) i	ccompanying schedules and statements, and to the best of s based on all information of which preparer has any knowled 	my knowledge and lge.
	Signa	f, it is true, correct, and complete. Declara /s/ Gary A. Cutson for ature ► LMV II MMP REIT, LP	ve examined this return, including au ation of preparer (other than officer) i	based on all information of which preparer has any knowled Date ► January 30, 2024	my knowledge and Ige.
ere	Signa	f, it is true, correct, and complete. Declara /s/ Gary A. Cutson for	ve examined this return, including aa ation of preparer (other than officer) i Preparer's signature	based on all information of which preparer has any knowled 	lge.
ere aid	Signa	f, it is true, correct, and complete. Declara /s/ Gary A. Cutson for ature ► LMV II MMP REIT, LP your name ► Gary A. Cutson	ation of preparer (other than officer) i	s based on all information of which preparer has any knowled Date ► January 30, 2024 Title ► Agent	lge.
ere aid rep	Signa Print	f, it is true, correct, and complete. Declara /s/ Gary A. Cutson for ature ► LMV II MMP REIT, LP your name ► Gary A. Cutson Print/Type preparer's name	ation of preparer (other than officer) i	s based on all information of which preparer has any knowled Date ► January 30, 2024 Title ► Agent Date Check [] if	lge.
Jse	Signa Print arer Only	f, it is true, correct, and complete. Declara /s/ Gary A. Cutson for ature ► LMV II MMP REIT, LP your name ► Gary A. Cutson Print/Type preparer's name Firm's name ► Firm's address ►	ation of preparer (other than officer) i	s based on all information of which preparer has any knowled 	ige.