Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I	Reporting I	ssuer				
1 Issuer	's name				2 Issuer's employer identification number (EIN)	
BH Bri	ghtview Danv	ers REIT, LLC	81-5300341			
3 Name	of contact for add	ditional information	4 Telephor	ne No. of contact	5 Email address of contact	
GARY CUTSON			212-765-0043		support@a5reit.com	
6 Number and street (or P.O. box if mail is not					7 City, town, or post office, state, and ZIP code of contact	
AS DEIT O		Daalo (allau Blaca (D. H 0000		No. Work NW 40444	
8 Date of		Rockefeller Plaza, S		sification and description	New York, NY 10111	
12/29/20	23			·		
		44 Osviel samelsant		d Shares	140 Assessment recorded	
10 CUSIF	number	11 Serial number(S)	12 Ticker symbol	13 Account number(s)	
Part II	Organizatio	onal Action Attac	ch additiona	I statements if needed. S	ee back of form for additional questions.	
14 Desc	cribe the organiza	tional action and, if a	applicable, the	e date of the action or the da	ate against which shareholders' ownership is measured for	
			ons in exces	s of its current and accum	ulated earnings and profits as follows:	
\$120.00/\$	share on 12/29/2	2023				
====						
15 Desc	cribe the quantitat	tive effect of the orga	anizational ac	tion on the basis of the secu	rity in the hands of a U.S. taxpayer as an adjustment per	
shar	e or as a percenta	age of old basis ► T	he excess di	stribution reduces the basi	s of the security, to the extent thereof, in the amount	
listed in B	ox 14 above.					
		_			and profits were determined under IRC Section	
		ection 857(d) for a r				

3 (Can any	y resulting loss be recognized? ▶	No		
P	Provide	any other information necessary	to implement the adjustment, such a	s the reportable tax ye	ar ▶
			to implement the adjustment, such a ment date identified in Box 14 about		ar ▶
					ar ▶
					ar ▶
					ar ▶
					ar ▶
					ar ▶
					ar ▶
					ar ▶
					ar >
					ar >
					ar >
					ar >
					ar >
	sis ad	justment is effective on the pay	ment date identified in Box 14 above	7e.	
	sis ad	justment is effective on the pay	ment date identified in Box 14 above	7e.	
e ba	sis ad	justment is effective on the pay		7e.	
gn	Unde belief	r penalties of perjury, I declare that I h, it is true, correct, and complete. Decl	ment date identified in Box 14 above the state of the sta	mpanying schedules and ased on all information of	statements, and to the best of my know which preparer has any knowledge.
gn	Unde belief	r penalties of perjury, I declare that I I it is true, correct, and complete. Decl.	ment date identified in Box 14 above the state of the sta	mpanying schedules and ased on all information of	
gn	Unde belief	r penalties of perjury, I declare that I I it is true, correct, and complete. Decl. /s/ Gary A. Cutson for ture BH Brightview Danvers R	ment date identified in Box 14 above the state of the sta	mpanying schedules and ased on all information of	statements, and to the best of my know which preparer has any knowledge. January 30, 2024
gn ere	Unde belief	r penalties of perjury, I declare that I I I i, it is true, correct, and complete. Decl. /s/ Gary A. Cutson for BH Brightview Danvers F	nave examined this return, including accoaration of preparer (other than officer) is both	mpanying schedules and sed on all information of Date ▶	statements, and to the best of my know which preparer has any knowledge. January 30, 2024 Agent
gn	Unde belief Signa	r penalties of perjury, I declare that I I it is true, correct, and complete. Decl. /s/ Gary A. Cutson for ture BH Brightview Danvers R	ment date identified in Box 14 above the state of the sta	mpanying schedules and ased on all information of	statements, and to the best of my know which preparer has any knowledge. January 30, 2024 Agent Check if PTIN
gn ere	Unde belief Signa Print	r penalties of perjury, I declare that I I I it is true, correct, and complete. Decl. /s/ Gary A. Cutson for ture ► BH Brightview Danvers Four name ► Gary A. Cutson Print/Type preparer's name	nave examined this return, including accoaration of preparer (other than officer) is both	mpanying schedules and sed on all information of Date ▶	statements, and to the best of my know which preparer has any knowledge. January 30, 2024 Agent Check fill FTIN self-employed
gn eaid repa	Unde belief Signa	r penalties of perjury, I declare that I I I i, it is true, correct, and complete. Decl. /s/ Gary A. Cutson for BH Brightview Danvers F	nave examined this return, including accoaration of preparer (other than officer) is both	mpanying schedules and sed on all information of Date ▶	statements, and to the best of my know which preparer has any knowledge. January 30, 2024 Agent Check if PTIN