b Car		in a Anna Allana a	
- See	separate	instructions	۰.

Internal Revenue Service				
Part Reporting	Issuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
ER-S REIT II LLC				88-2064413
3 Name of contact for ac	Iditional information	4 Telephon	e No. of contact	5 Email address of contact
			010 765 0040	
6 Number and street (or	P.O. box if mail is not	t delivered to	212-765-0043 street address) of contact	7 City, town, or post office, state, and ZIP code of contact
		Cuite 2000		New York, NV 40144
A5 REIT Services LLC, 45 8 Date of action	HOCKEIEIIEI Plaza		sification and description	New York, NY 10111
6/30/2023		Preferre	d Shares	
10 CUSIP number	11 Serial number	(S)	12 Ticker symbol	13 Account number(s)
Part II Organizati	onal Action Atta	ch additiona	statements if needed. Si	ee back of form for additional questions.
				te against which shareholders' ownership is measured for
				ulated earnings and profits as follows:
\$57.00/share on 6/30/20	23			
				rity in the hands of a U.S. taxpayer as an adjustment per
share or as a percent	tage of old basis 🕨 <u>T</u>	he excess di	stribution reduces the basi	s of the security, to the extent thereof, in the amount
listed in Box 14 above.				
·				
	•		•••	lation, such as the market values of securities and the
				and profits were determined under IRC Section
312, as modified by IRC S	ection 857(d) for a r	eal estate inv	vestment trust.	
<u></u>				

For Paperwork Reduction Act Notice, see the separate Instructions.

Cat. No. 37752P

Form 8937 (12-2017)

ER-S REIT II LLC

	Organizational A t the applicable Internal R reduced under IRC Sect	ction (continued	0				Page 2
			d)				
		evenue Code sectir	on(s) and subsection(s)	upon which the tay tre	atmont ic k		
		• • • • • • • • • • • • • • • • • • •					
					-		
B Can	n any resulting loss be rec	ognized? ► No					
						,	
					alaran yaga kala ngi copergene nga kana kala		
			· · · · · · · · · · · · · · · · · · ·	10			
9 Prov	vide any other information	necessary to imple	ement the adjustment,	such as the reportable	tax year 🕨		
	s adjustment is effective	on the payment d	ate identified in Box 1	4 above.			
ne basis							
ne basis							
ne basis		1					
ie basis							
e basis							
e basis				· · · ·			
	Under penalties of perjury, I o	eclare that I have exa	unined this return, includir	ng accompanying schedu	es and state	ements, and to the best of my know	ledge and
	pelief, it is true, correct, and c	omplete. Declaration o	umined this return, includir	ng accompanying schedu cer) is based on all inform	es and state tion of whic	ements, and to the best of my know h preparer has any knowledge.	ledge and
ign	belief, it is true, correct, and c /s/ Gary A. C	omplete. Declaration o Cutson for	mined this return, includir of preparer (other than offic	ng accompanying schedu cer) is based on all inform:	tion of whic	h preparer has any knowledge.	ledge and
ign	pelief, it is true, correct, and c	omplete. Declaration o Cutson for	mined this return, includir	cer) is based on all inform	tion of whic	ements, and to the best of my know h preparer has any knowledge. nuary 30, 2024	ledge and
ign lere s	belief, it is true, correct, and c /s/ Gary A. C Signature ► <u>ER-S REIT II</u>	omplete. Declaration o Cutson for LLC	umined this return, includir of preparer (other than offic	cer) is based on all inform.	tion of whic ate► Ja	h preparer has any knowledge. nuary 30, 2024	ledge and
ign ere S	belief, it is true, correct, and c /s/ Gary A. C	omplete. Declaration o Cutson for LLC Cutson	amined this return, includir of preparer (other than offic	cer) is based on all inform:	tion of whic	h preparer has any knowledge. nuary 30, 2024	ledge and
ign ere s P	Signature ► <u>ER-S REIT II</u> Print your name ► <u>Gary A.</u>	omplete. Declaration o Cutson for LLC Cutson	of preparer (other than offic	cer) is based on all inform:	tion of whic ate ► Ja tle ► Age	h preparer has any knowledge. nuary 30, 2024	ledge and
ign ere s	Signature ► <u>ER-S REIT II</u> Print your name ► <u>Gary A.</u> Print/Type preparer's n	omplete. Declaration o Cutson for LLC Cutson	of preparer (other than offic	cer) is based on all inform:	tion of whic ate ► Ja tle ► Age	h preparer has any knowledge. nuary 30, 2024 ent Checkif PTIN	ledge and