LMV II Costa Mesa REIT-DC, LP

-			
See	separate	instruct	tione

Part I Reporting	Issuer				
1 Issuer's name				2 Issuer's employer identif	ication number (EIN)
LMV II Costa Mesa	REIT-DC, LP			82-5018679	
3 Name of contact for ac	ditional information	4 Telephon	e No. of contact	5 Email address of contact	
GARY CUTSON			212-765-0043	support@a5reit.com	
6 Number and street (or	P.O. box if mail is not	delivered to s	treet address) of contact	7 City, town, or post office, state	, and ZIP code of contact
A5 REIT Services LLC, 45	Pockofeller Plaza	Suite 2000		New York, NY 10111	
8 Date of action	nockeleller Flaza		ification and description		
6/30/2023		Preferred	Charoc		
10 CUSIP number	11 Serial number		12 Ticker symbol	13 Account number(s)	
Part II Organizat		ch additional	statements if peeded	ee back of form for additional que	stions
				te against which shareholders' owners	
				-	
		ons in excess	s of its current and accum	ulated earnings and profits as follow	/\$:
\$60.00/share on 6/30/20)23				
6					
				rity in the hands of a U.S. taxpayer as s of the security, to the extent there	
·					
	e distribution was n	nade in cash.	The taxpayer's earnings a	lation, such as the market values of se and profits were determined under II	
For Paperwork Reduction	Act Notice see the	senarate Inc	tructions	Cat. No. 37752P	Form 8937 (12-2017)
	. Aot House, see life	. separate 115		Gal. NO. 077021	

Parl	,	-2017)		Page 2
	II	Organizational Action (continued)		
7	List the	e applicable Internal Revenue Code section(s) and subsection(s) u	oon which the tax treatment is based >	
		uced under IRC Section 301(c)(2). Any distribution in excess		
		·		
B (Can an	y resulting loss be recognized? No		
		· · · · · · · · · · · · · · · · · · ·		
		e any other information necessary to implement the adjustment, su		
		e any other information necessary to implement the adjustment, so Ijustment is effective on the payment date identified in Box 14		
	Unde	ljustment is effective on the payment date identified in Box 14	above.	
<u>he ba</u>	Unde	Ijustment is effective on the payment date identified in Box 14	above.	
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ign	Unde belief	Ijustment is effective on the payment date identified in Box 14	above.	
ign	Unde belief	Ijustment is effective on the payment date identified in Box 14	above.	
ign ere	Unde belief	er penalties of perjury, I declare that I have examined this return, including f, it is true, correct, and complete. Declaration of preparer (other than office /s/ Gary A. Cutson for ature ► LMV II Costa Mesa REIT-DC, LP	above.	
ign ere aid	Unde belief Signa Print	er penalties of perjury, I declare that I have examined this return, including f, it is true, correct, and complete. Declaration of preparer (other than office /s/ Gary A. Cutson for ature ► LMV II Costa Mesa REIT-DC, LP your name ► Gary A. Cutson Print/Type preparer's name Preparer's signature	above. accompanying schedules and statements, and to the best of my knowle r) is based on all information of which preparer has any knowledge.	
Sign lere	Unde belief Signa Print	er penalties of perjury, I declare that I have examined this return, including f, it is true, correct, and complete. Declaration of preparer (other than office /s/ Gary A. Cutson for ature ► LMV II Costa Mesa REIT-DC, LP your name ► Gary A. Cutson Print/Type preparer's name Preparer's signature	above. accompanying schedules and statements, and to the best of my knowledge. r) is based on all information of which preparer has any knowledge. Date ► January 30, 2024 Title ► Agent Date Check □ if PTIN	