Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Pairt Reporting Issue	r			
1 Issuer's name				2 Issuer's employer identification number (EIN)
GIP IV-B Feeder Fund Holding (Cavalry REIT), LLC				88-1081471
3 Name of contact for additional information		4 Telephon	e No. of contact	5 Email address of contact
CARVCHICON		212-765-0043		and the second second
GARY CUTSON 6 Number and street (or P.O. box if mail is not		delivered to		support@a5reit.com 7 City, town, or post office, state, and ZIP code of contact
A5 REIT Services LLC, 45 Rocket	eller Plaza, S			New York, NY 10111
8 Date of action		9 Class	sification and description	
12/29/2023		Preferre	d Shares	
10 CUSIP number 11 S	erial number(s		12 Ticker symbol	13 Account number(s)
Part II Organizational A	ction Attac	h additiona	I statements if needed S	ee back of form for additional questions.
				ate against which shareholders' ownership is measured for
_				ulated earnings and profits as follows:
\$120.00/share on 12/29/2023	ido diotilibatio	THE III CAUCE		unated currings and preme de feneme.
29				
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				rity in the hands of a U.S. taxpayer as an adjustment per is of the security, to the extent thereof, in the amount
				
	_			ulation, such as the market values of securities and the and profits were determined under IRC Section
312 as modified by IRC Section 8	857(d) for a re	eal estate inv	estment trust.	
-				

19 F	Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
The ba	sis adjustment is effective on the payment date identified in Box 14 above.
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Print your name ► Gary A. Cutson

Print/Type preparer's name

Preparer's signature

Print/Type preparer's name

Preparer's signature

Print/Type preparer's name

Preparer's signature

Print/Type preparer's name

Print/Type pr

Date ➤ 3/29/2024

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

/s/ Gary A. Cutson for

Signature ► GIP IV-B Feeder Fund Holding (Cavalry REIT), LLC

Sign

Here